

Introducing Student Credentials in Encoura® Data Lab

October 6, 2020

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Agenda

Student Credentials

- Say hello to the new myOptions!
- Define Student Credentials
- Notifications & Export Options
- Search and Filter Credentials
- Launch Details



20 Million Students

Bridging the Gap with Technology



Integrated Tools Increasing Educational Opportunities for All Students





College 1

Application Application Fee Interim Transcript Recommendation 1 Recommendation 2 Personal Statement/Essay Final Transcript

College 2 Application Application Fee Interim Transcript Final Transcript

College 3 Application Application Fee Interim Transcript Recommendation Final Transcript myOptions[®] encourage

encoura[®] Data Lab



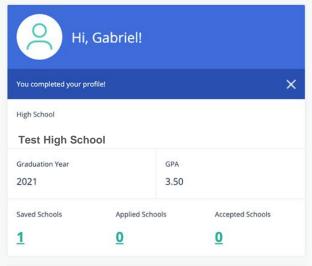


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Student Credential Types

Students will be able to request the following credentials be sent to your institution to complete their applications:

- Transcripts
- Resumes
- Letters of Recommendation
- High School Profiles
- Admission Essays
- Cover Letters
- Personal Statements
- Other



FAFSA Status

To keep yourself on track, update the status of your FAFSA below.

Not started

Before you get started, check out our FAFSA guide in the advice section.

Update status

Q Search school	s 🤗 🗸
5 Checklist Items These items are for your senior year, fall/winter semester.	Profile Settings Logout
Re-visit or create your high school bucket list	Ē
Check with admissions offices about separate scholarship applications	Ē
Submit applications	Ē

20 Matched Schools

Add To My Schools

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East Coa	st Tech	Midwest North	Sample Univers		
Schools	⋪> Hide	Add To My Schools	≪ Hide	Add To My Schools	9

View All



1 Hide

Application Management	Active Studer	nts Inactive		Monitor students' progress with College Planning Checklists & FAFSA Applications.		Access informa each stu activity.	tion about udent's	arad Years 🗸	
ĉ		Name	Grad Year	College Planning Checklist Progress		FAFSA Status	Last Activity	Details	
Mentoring		John Hassan	2020	Senior Year F/W Semester S/S Semester	•••••	Not started	01/04/2017	5	4
-Å-		Ryen Fierro	2020	Senior Year	•••••	Not started		٥	
6		Ruben Estrada	2020	Senior Year	•••••	Not started	07/03/2017	•	1
Reports		Jenna Bennett	2020	Senior Year ~ F/W Semester S/S Semester	•••••	Not started		⊘	
		Devon Rodriguez	2021	Senior Year F/W Semester S/S Semester	•••••	Not started	03/23/2020	•	
		Grace Adams	2020	Senior Year	•••••	Not started		•	
		Avery Palacio	2021	Senior Year F/W Semester S/S Semester	•••••	Not started		•	
		Cooper Beaumariage	2022	Senior Year ~ F/W Semester S/S Semester	••••••	Not started		٥	



Application Management

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Active	e Students					
Students Li	ist > Kilgore Trout			Submit Transcript & Supporting Do		
	College	Status	Result	Transcript & Supporting Docs		
	Louisiana State University	\bigcirc	•	Submit Click to submit student credentials	:	
	Texas A&M University	0		Transcript submitted on 08/28/2019	:	
	Texas State University	0		Transcript submitted on 08/28/2019	:	
	University of Texas at Dallas	0		Go to admissions office page to submit	:	
	Stanford University	0		Submit We'll point them to you admissions page if you		
	University of California at Los Angeles	0		Submit not using Encoura Data		
	University of Texas at San Antonio	0	I	Documentation last updated on 08/28/2019 Transcript Downloaded on 08/28/2019	:	
	Baylor University	0	•	Documentation last updated on 08/28/2019	:	

Hi, Holly 🗸 🗸

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Test College ~

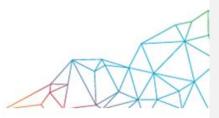
Hi, Danika 🖂

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_	Pending Review	Completed Orders	Export Files 🛛	Student Credentials	ACT Score Se	arch				•
	Show All	Show All Types	•		In-a	pp noti	ifications	ame First	Name Q	Combined Export
		Туре	Last Name	First Name	City			Grad Year	Submitted Date	Export
			Rizzo	Frank	San Antonio	ТХ	Test High School	2021	09/14/2020	Export
	In-app r	notifications	Rizzo	Frank	San Antonio	тх	Test High School	2021	09/14/2020	Export
		Final Transcript	Rizzo	Frank	San Antonio	тх	Test High School	2021	09/11/2020	
		Fee Waiver	Rizzo	Frank	San Antonio	тх	Test High School	2021	09/11/2020	New files appear gree
		Recommendation	Rizzo	Frank	San Antonio	тх	Test High School	2021	09/11/2020	Export
		Fee Waiver	Rizzo	Frank	San Antonio	тх	Test High School	2021	09/11/2020	Export
		Final Transcript	Rizzo	Frank	San Antonio	тх	Test High School	2021	09/11/2020	Export
		Final Transcript	Admittedly	Julie	Round Rock	тх	Test High School	2021	09/09/2020	Export
		Interim Transcript	Admittedly	Julie	Round Rock	тх	Test High School	2021	09/09/2020	Export
		Final Transcript	Ericksonone	Mattone			Test High School	2021	09/09/2020	Export
		Final Transcript	Ericksonone	Mattone			Test High School	2021	09/09/2020	Export
		Interim Transcript	Admittedly	Julie	Round Rock	ТΧ	Test High School	2021	09/09/2020	Export
		Final Transcript	Walton	Johnboy	Independence	мо	Test High School	2021	09/09/2020	Export ~
		Resume	Walton	Johnboy	Independence	мо	Test High School	2021	09/09/2020	Export ~



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Hi Jim,

You have the following files ready to be exported:

- Automated Online Search (AOS): 2 file(s) containing 532 record(s)
- ACT Score Reports: 1 file(s) containing 53 record(s)
- Student Credentials: 11 record(s)

You have at least one file below that was delive • Student Credentials: 3 record(s) You may access these files in Data Center by cl To manage your email notification preferences, Please feel free to reply if you have any questions. Credentials Available Overdue files * Data Lab.

datalab.encoura.org

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3651 NE Ralph Powell Road | Lee's Summit, MO 64064 | support@encoura.org



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Consolidated Email Notifications

My Account

My Profile		My Notifications
School(s)	Sample University	Send me an email when
Prefix	Mrs. ~	✓ Prospect files are available
First Name*	Mary	Send me an email (on Monday, Wednesday, Friday >) when
Last Name*	Smith	There are overdue files
Title	Director of Admission	AOS files are available Student credentials are available
Username*	msmith1234	ACT score reports are available
Email*	msmith@email.com	notifications for student
	Change Password	credentials
	Cancel	Save

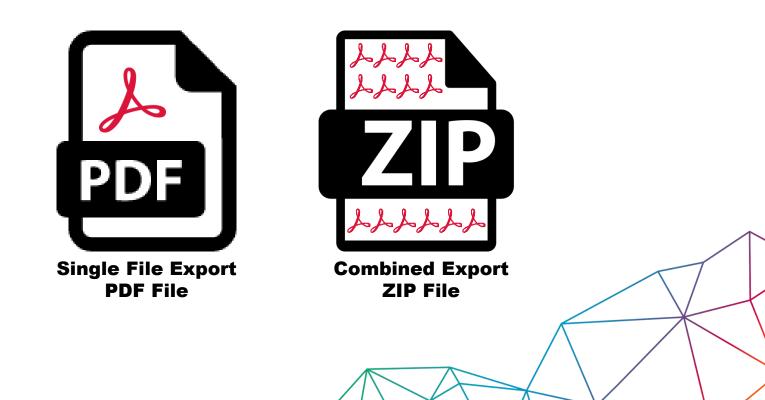
Demo Student Credentials

Export File Types



Export Options

Student Credentials





Student Credentials File Names

Single File:

<Type>-<Student ID>-<Student First Name>-<Student Last Name>-<YYYY-MM-DD-HH-MM-SS-ss>-<HS Name>.pdf

Example: Recommendation-962409406-Joseph-Fitzsimmons-2020-09-22-14-38-04-27-Washington-High-School.pdf

Combined Export:

Encoura-Student-Credentials-<YYYY-MM-DD>.zip

Example: Encoura-Student-Credentials-2020-09-15.zip



Demo Student Credentials

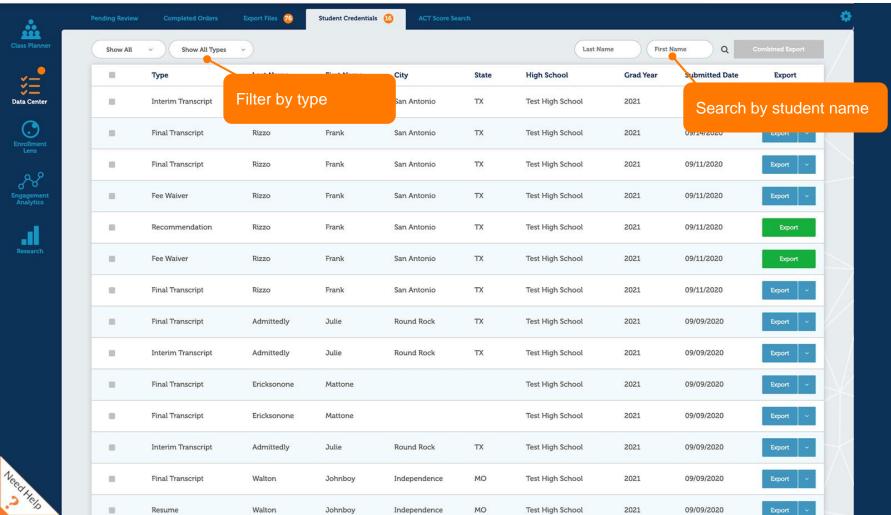
Search and Filter

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Test College ~

Hi, Danika 🗸 🗸

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Getting Access

Student Credentials

Automatic

- All Administrators have access
- All users with ACT Score Report permissions have access

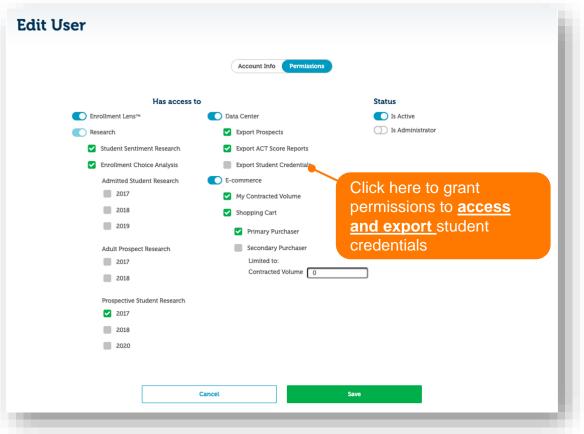
Adding Users

- Administrators can add user with Student Credential permissions
- No Administrator? Contact support@encoura.org





Setting User Permissions



Accessing Student Credentials

Adding Users





Coming Soon!

- New display options
- Automation using our existing file export application programming interface (API)
- Improvements based on your feedback!



Get Help at helpcenter.encoura.org

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Encoura > Documentation > Data	a Center										Q	Search	
Articles in this section	Exp	or	ting	Stu	den	t Cr	ed	enti	als				
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Additional Resources







myOptions







Thank you.



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